

1 **Specification**

2 **[0001]** This application claims the benefit of the filing date of my (Donald R. Runyan)
3 Provisional Patent, Application Number 60/430,041, filed on November 27, 2002.

4 **Descriptive Title of the Invention**

5 **[0002]** The invention is titled "Outbound telemarketing automated speech recognition
6 data gathering system". This invention is the process of using automated speech
7 recognition to conversationally interact with a called party to disseminate information
8 and/or collect data.

9 **Cross Reference to Related Applications**

10 **[0003]** This will be supplied later on forms PTO/SB/08A and PTO/SB/08B.

11 **Statement Regarding Fed Sponsored R & D**

12 **[0004]** Not Applicable

13 **Reference to Sequence Listing, a Table, or a Computer Program Listing Appendix**

14 **[0005]** Not Applicable

15 **Background of the Invention**

16 **[0006]** The need for calling people, giving information about seminars, and gathering data
17 from people who received the information and who wished to attend the seminars sparked
18 the initial idea to use automated speech recognition software to disseminate information and
19 gather data. However, the first application developed, and implemented on November 25,
20 2002, was to contact people who might be interested in getting price comparisons for their
21 prescription medications. The process automatically dialed telephone numbers from a
22 database of stored telephone numbers. The program managing the process recorded the call
23 status (e.g., ring no answer, busy, answering machine, live answer, prospect, referral, etc.)
24 and played a prerecorded script to people who answered their phones. The prerecorded

25 script asked people if they would be interested in receiving a quote for their prescription
26 medications. If the person answered affirmatively, they were asked to give and spell their
27 first name, last name, give a telephone number where they could be contacted, and list their
28 medications. If the person contacted answered that they were not interested, they were
29 asked if they would like to refer someone who might be interested. If they answered
30 affirmatively, they were asked to supply the referred person's name and telephone number.
31 If the person did not wish to refer anyone, they were asked if they would like to be placed
32 on a do-not-call list. If the person answered negatively, they were thanked for their time
33 and the call was terminated. If they answered positively, they were asked to say their name
34 and confirm their telephone number. They were thanked and the call was terminated.
35 Their telephone number was then marked to comply with their wish not to be called again.
36 This process was used to place over one million telephone calls. The innovative new
37 system produced nearly twenty thousand positive responses using prerecorded scripts and
38 automated speech recognition to disseminate information and gather and save data to price
39 prescription medications for the responding people.

40 **Brief Summary of the Invention**

41 **[0007]** The invention is intended to replace the process of a live operator or autodialer
42 dialing a telephone number, a live operator greeting the called party, and a live operator
43 giving information to a called party and/or gathering and storing data from the called party,
44 based upon the called party's responses to questions from the live operator, for any purpose
45 including sales, sales leads, sales referrals, surveys, contest registration, seminar
46 registration, and any other general of specific information dissemination and/or data
47 collection uses.

48 **Brief Description of the Drawings**

49 **[0008]** Not Applicable

50 **Detailed Description**

51 **[0009]** This invention combines 1) a stored set of telephone numbers to be called, 2)
52 public telephone system connection hardware, 3) a scripted call flow, 4) prerecorded audio
53 scripts (messages and questions), 5) automated speech recognition software, 6) called party
54 utterances (answers to questions), 7) computer stored grammars of possible called party
55 utterance responses (answers to questions), 8) a computer program, and 9) a database for
56 retrieved data, delivered information, and call results.

57 **[0010]** What initiates the process, is the desire of someone to reach a number of people
58 identified by unique telephone numbers with a desire to disseminate information and/or
59 request data from the called party. Once it is determined what information is to be
60 disseminated and/or what data is to be gathered, 3) a scripted call flow is developed to
61 interactively communicate with the called parties. Next 4) prerecorded audio scripts
62 (questions and messages) are developed using live recorded voices or text-to-speech
63 recordings. Next 9) a database is designed and created to contain retrieved data, store
64 delivered information (including the telephone number which is delivered to the public
65 telephone system for connection to the called party), and hold the result of the completed
66 call (e.g., hung up, left answering machine message, ring no answer, busy, bad number, do
67 not call, unknown/in process, transfer to live operator, prospect, referral, and fax). Next 7)
68 computer stored grammars of possible called party utterance responses are created and
69 stored. Next 8) a computer program to process the scripted call flow is developed. This
70 computer program will also manage the outbound called party dialing process, using the 2)
71 public telephone system connection hardware, so when each call is completed the next

72 telephone number in the database will be called until all numbers have been called. Once
73 the automated process is started, the 2) public telephone system connection hardware, under
74 the control of the computer program, connects to each dialed telephone number in the
75 database and the computer program records the call status in 9) a database for retrieved data
76 (numbers, alphabetic characters, and words), delivered information, and call results. When
77 a live party is reached, the computer program executes the call flow delivering prerecorded
78 audio scripts (messages and questions) and executes the 5) automated speech recognition
79 software to determine the 6) called party utterances (answers to questions) which are
80 compared to the 7) computer stored grammars for matches. Each utterance guides the
81 computer program to the next step in the computer program, as described in the call flow,
82 which may be to deliver a prerecorded message or ask another prerecorded question, store
83 the automated speech recognition result as data, ask the called party to repeat what they said
84 (if the called party's utterance does not match the stored grammar), ask the called party to
85 answer the previous question if the system detects no utterance from the called party,
86 connect to the next telephone number in the database if the called party hangs up, or thank
87 the called party and terminate the call. When the system determines an answering machine
88 is reached, a prerecorded message may be left on the called party's answering machine, the
89 call result (that an answering machine message was left) is recorded in the database, and the
90 call is terminated. The detail call results are normally reported in the form of a spreadsheet
91 or a password protected Internet accessed screen for immediate or future review.

92 **[0011]** An example of this invention would be: call a list of selected people, remind them
93 of an upcoming meeting, deliver the content of the meeting, and ask the called party if
94 she/he intends to attend the meeting, and record the answer for the meeting sponsors to
95 review. Another example would be: call a specified list of people and ask them if they

196 would be willing to contribute to a specific charitable organization. If the called person
197 agreed to contribute, the system would capture and record the called person's name and
198 address data, the amount to be contributed, the credit card number and the credit card
199 expiration date. Another example would be: call a specified list of people who previously
100 requested to be called, ask them if they are still interested in pursuing the opportunity, ask
101 them if they have a home computer, ask them if they have Internet access and record the
102 called party as a prospect or as not a prospect. Another example would be: call a selected
103 list of people, ask the called party if he/she would like to speak with their state senator
104 regarding a pending bill, and then either terminate the call or transfer the call to the
105 senator's office. Another example would be: call a selected list of people and ask each
106 called party his/her answers to a set of opinion survey questions.

107 **[0012]** This invention is similar in many respects to what happens when a live operator
108 calls a person with a single purpose. What makes this invention unique is the use of
109 automated speech recognition in outbound calling to: understand the called party's
110 utterances (answers to questions), deliver appropriate responses (prerecorded messages or
111 questions), deliver information (prerecorded messages), and deliver requests (i.e., ask
112 questions) based upon the called party's utterances (i.e., answers to questions).

113 **[0013]** The above described method and features should be readily apparent to those of
114 ordinary skill in the art of telephony and automated speech recognition and they should
115 understand that the use of automated speech recognition in outbound calling to disseminate
116 information and/or gather data from called parties for any specific or general purpose is a
117 unique invention.